A Guide on Orthopedic Surgery for People with Hemophilia and Inhibitors

Canadian Hemophilia Society
Help Stop the Bleeding
The Canadian Hemophilia Society strives to improve the health and quality of life for all people with inherited bleeding disorders and to find a cure.

The CHS consults qualified medical professionals before distributing any medical information. However, the CHS does not practice medicine and in no circumstances recommends particular treatment for specific individuals. Brand names of treatment products are provided for information only. Their inclusion is not an endorsement of a particular product or company. In all cases, it is strongly recommended that individuals consult a hemophilia-treating physician before pursuing any course of treatment.

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Introduction

Hemophilia is a genetic bleeding disorder caused by low levels of clotting factor, a protein in blood that controls bleeding. Individuals with hemophilia bleed for a longer time than normal and experience frequent bleeding into joints, muscles and tissues.

Joint damage is one of the major complications of hemophilia. Damage is caused by prolonged bleeding into the joint cavity. It is normally the result of many bleeds into the same joint over time – the greater the number of bleeds and the more serious the bleeding, the greater the damage. However, just one serious bleed can cause major damage.

Almost all adults with severe hemophilia in Canada suffer from damage in the knees, ankles and/or elbows because they grew up in a time when treatment was less advanced. Fortunately, today many children with hemophilia in Canada are growing up with nearly normal joints due to preventive treatment.

Chronic joint damage causes pain and limits range of motion. When the pain is severe and interferes with the activities of daily living, orthopedic surgery is an option. Procedures may involve the removal of damaged joint tissue, bone grafting or excision, joint fusion or joint replacement. All surgical procedures for patients with hemophilia are done using replacement therapy to control bleeding.

However, sometimes in hemophilia, antibodies called inhibitors may form when the body's immune system reacts to infused factor concentrate as a foreign agent and destroys the factor before it can help stop the bleeding. Inhibitors add challenges for surgery. Until fairly recently, the risk of uncontrolled bleeding has prohibited most surgeries for patients with inhibitors. In the past decade, the availability of bypassing agents to manage bleeding during surgery has allowed procedures to be performed that previously were not considered possible. There have been many successful outcomes for individuals with inhibitors who have had orthopedic surgery – specifically, reduced pain and discomfort and significantly improved quality of life. However, there can still be challenges and complications.

The goal of this resource guide is to help hemophilia patients and their families understand what is involved in orthopedic surgery in the presence of inhibitors. This guide does not have all the answers, as each patient is unique. It is therefore vital that patients and their families also consult with their physician and hemophilia treatment centre.
Table of Contents

Introduction ........................................................................................................................................ iii

Chapter 1 – Joint Damage, Inhibitors and Orthopedic Surgery ................. 1
  Joint Damage in Hemophilia ............................................................................................................. 3
  Preventing and Treating Joint Damage ............................................................................................. 5
  Inhibitors Explained ............................................................................................................................. 7
  Treatment of Inhibitors ......................................................................................................................... 9
  Orthopedic Surgery Explained ............................................................................................................ 10
  The Orthopedic Surgery Team .......................................................................................................... 13
  Chapter Summary .............................................................................................................................. 18

Chapter 2 – Challenges: Considerations in Orthopedic Surgery .............. 21
  Benefits and Risks of Orthopedic Surgery ......................................................................................... 24
  Additional Risks Due To HIV and/or Hepatitis C ............................................................................... 26
  Surgery Pain and its Management ....................................................................................................... 27
  Challenges for Patients with Inhibitors ............................................................................................... 28
  Medical Coverage and Employment Insurance Benefits ................................................................. 30
  Hospital Stay and Recovery at Home ................................................................................................. 32
  Leave of Absence From Work ............................................................................................................ 33
  Obstacles to Successful Surgery ......................................................................................................... 34
  Checklist – Key Considerations Before Choosing to Have Orthopedic Surgery .... 37

Chapter 3 – Choices: Surgical Options for Joint Damage ......................... 39
  Types of Orthopedic Surgery ............................................................................................................. 41
  Ankle Surgery .................................................................................................................................. 45
  Elbow Surgery .................................................................................................................................. 46
  Hip Surgery ....................................................................................................................................... 47
  Knee Surgery ..................................................................................................................................... 48
Chapter 1
Joint Damage, Inhibitors and Orthopedic Surgery

CHAP TER AT A GL ANCE

- Joint Damage in Hemophilia
- Preventing and Treating Joint Damage
- Inhibitors Explained
- Treatment of Inhibitors
- Orthopedic Surgery Explained
- The Orthopedic Surgery Team
- Chapter Summary
Hemophilia is a genetic bleeding disorder caused by low levels of clotting factor*, a protein in blood that controls bleeding (hemorrhage) and clotting (coagulation). Individuals with hemophilia bleed for a longer time than normal and experience frequent bleeding into joints, muscles and tissues. There are three levels of severity: mild, moderate and severe. The level of severity is defined by the amount of clotting factor missing from a person’s blood.

Joint Damage in Hemophilia

Joint damage in individuals with hemophilia (hemophilic arthropathy) is caused by prolonged bleeding and accumulation of blood in the joint or joint cavity (hemarthrosis). It is normally the result of many bleeds into the same joint over time – the greater the number of bleeds and the more serious the bleeding, the greater the joint damage. However, just one serious joint bleed can cause lasting damage.

Figure 1:
Joints most commonly affected by bleeding

*Words in bold are defined in the glossary. (see page 75)
An insufficiently treated bleed can result in the development of a **target joint** – a joint that is continuously inflamed and vulnerable to recurrent, spontaneous bleeds. The joints most commonly affected by hemophilic bleeding, in decreasing order of frequency, are the ankles, elbows, knees, shoulders and hips. (See Figure 1, page 3.)

The damage occurs in two places in the joint: the lining **(synovium)** and the **cartilage**. Cartilage provides padding between the bones, allowing the joint to move smoothly and without pain. The synovium lubricates and nourishes the joint, reducing friction between the bones and preventing “wear and tear.” There are a large number of blood vessels in the synovium – this is one of the reasons why joint bleeds and tissue or muscle bleeds (**hematomas**) are common in people with hemophilia.

![Joint diagram](image)

**Figure 2:**
Normal joint vs. damaged joint
A joint bleed causes the synovium to become inflamed, a condition referred to as synovitis. This makes the synovium vulnerable to being pinched between the bones, which causes further bleeding. Gradually, iron from destroyed red blood cells accumulates within the joint cavity and damages the bone’s smooth cartilage surface. This results in pain that interferes with the joint’s function. Bleeding into the joint cavity can also lead to the formation of bone cysts, fluid-filled lesions within the bone, or a pseudotumour, a slowly expanding cystic mass of blood in the joint tissues or along bone. In addition to damage to the joint itself, there is often shrinkage of the soft tissues, tendons and ligaments around the joint that diminishes the joint’s range of motion. (See Figure 2, page 4.)

Preventing and Treating Joint Damage

The key to preventing joint damage is to prevent bleeds whenever possible, and to treat bleeds quickly and completely when they do occur. Almost all adults with severe hemophilia have some degree of joint damage because they grew up in a time when treatment was not very advanced. Treatment has greatly improved over the past two decades and in Canada, the use of preventive treatment (prophylaxis/prophylactic treatment) has made it possible for most individuals with hemophilia to reach adulthood without developing joint damage.
Prophylaxis generally consists of factor replacement therapy several times a week to prevent bleeding. It is used to prevent bleeds and break a cycle of repeated bleeds to prevent joint damage. **Hemophilia A**, which is caused by low levels of factor VIII, is treated with factor VIII clotting concentrates. **Hemophilia B**, which is caused by low levels of factor IX, is treated with factor IX clotting concentrates. Early treatment of bleeds is essential – a joint bleed that is treated promptly and followed with **physiotherapy** to strengthen the muscles is less likely to cause damage.

Individuals with mild or moderate hemophilia have fewer joint bleeds than those with severe hemophilia – consequently, they have less joint damage. Nonetheless, it is important to prevent joint bleeds whenever possible, whether the hemophilia is mild, moderate or severe.

Sometimes, hemophilia patients develop an immune reaction to infused factor concentrate. The immune system protects the body by producing **antibodies** that fight off harmful viruses or bacteria. These individuals have joint bleeds that are more difficult to treat and consequently have more joint damage. Still, patients with antibodies (called **inhibitors**) can also be given prophylaxis, with the use of **bypassing agents**. A bypassing agent is factor concentrate that contains clotting factors that work around the inhibitor.
Before I had surgery on my left knee, I had very limited movement and was in almost constant pain. I was not able to walk more than a few hundred metres because my left leg was out of normal position and turned outward at the knee, resulting in about 4 cm of height loss. My quality of life was poor. A check-up with doctors at the hospital confirmed the need for joint replacement.

—Patient in his mid-sixties with hemophilia and inhibitors

Inhibitors Explained

In hemophilia, inhibitors may form when the body’s immune system identifies infused clotting factor concentrate as a foreign agent and destroys it. Inhibitors form as soon as factor is infused, making coagulation and bleeding stoppage (hemostasis) challenging. This immune reaction to blood products is similar to when a person receives a transplanted organ and the system identifies the organ as foreign and tries to reject it.

Inhibitors present a very serious complication in hemophilia because factor concentrates are no longer effective. Inhibitors should be suspected when a patient’s bleed is not promptly controlled with the usual dose of factor concentrate and treatment seems less effective.
Inhibitors usually develop in hemophilia patients after at least a few treatments, generally within 5 to 50 days of exposure to treatment with factor. They usually do not occur once a patient has had at least 50 days of exposure to treatment, but the possibility of occurrence after that timeframe cannot be excluded. Individuals with mild hemophilia who are rarely treated and have long intervals between treatments may develop an inhibitor at a later age, including as adults.

Children and adults newly diagnosed with hemophilia should be screened for inhibitor development at regular intervals and prior to any invasive procedures. Family history of inhibitors is a good predictor of a patient who may develop an inhibitor.

Since inhibitors often manifest after a surgical procedure, it is also important to screen patients with hemophilia in the weeks after they receive intensive factor replacement for surgery.
Treatment of Inhibitors

There are several treatment options for patients with inhibitors, but none can guarantee the same good outcome as specific factor VIII or IX replacement. Treatment is selected and dosed based on a number of considerations:

- Nature and severity of the bleed
- Inhibitor strength
- Patient’s age and treatment response pattern
- Whether the patient is eligible for or on immune tolerance therapy
- Access to the various treatment products

Testing before surgery is essential in patients with inhibitors to establish their inhibitor level and treat accordingly with bypassing agents in the 24 to 48 hours before the operation. There is at present no sure way of preventing inhibitor development. However, treatment exists to eliminate inhibitors through exposure to regular, high doses of factor concentrates. This treatment is called immune tolerance therapy.

More information on the treatment of inhibitors can be found in the CHS publication, *All About Inhibitors*. 
Orthopedic Surgery Explained

Orthopedic surgery is a medical procedure performed to treat problems that develop in the bones, joints and ligaments. It is generally elective surgery, rather than required or emergency surgery.

Joint replacement with artificial parts (prosthesis) is common when there is irrevocable damage to a joint, usually the knee, hip or ankle. Replacement of the elbow or shoulder joint is performed less often due to the complexity of their structures and functions. Other surgical procedures are used to correct damage to these joints.

Orthopedic surgery may be suggested when:

- Bleeding into a joint becomes persistent and the pain interferes with everyday life, such as going to work, visiting friends, buying groceries, etc.
- Pain and loss of function is diminishing the individual’s ability to perform activities of daily living necessary for normal self-care, including personal hygiene, dressing, eating, mobility and movement.
- Pain interferes with sleep at night.
- Different medications have been tried and do not alleviate the pain, or the medication no longer works.
- Other strategies such as rest, exercise, physiotherapy, assistive devices (sling, cane, crutches, walker, wheelchair, etc.), modified activity planning and/or non-invasive procedures are not effective at managing the pain.
Orthopedic surgery may not be required if:

- There is pain in a joint only after long periods of strenuous or weight-bearing activity.
- The pain is bothersome, but not severe enough to require pain medicine.
- There is pain from moving an affected joint or from weight-bearing activity that interferes with quality of life, but can be relieved by analgesic or anti-inflammatory medication.

It is important for the patient to monitor his condition carefully and discuss any changes with his physician.
As an orthopedic surgeon with a special interest in hemophilia, I have had the opportunity to meet some extraordinarily brave young men. The joint damage suffered as a result of repetitive bleeds into a joint (hemarthrosis) can be devastating. This is worsened by the presence of inhibitors, which interferes dramatically with the ability to get control of the hemarthrosis. Yet, they persevere and often achieve significant levels of activity. However, the joint damage then may become so intolerable that orthopedic surgery has to be contemplated at an early age.

The decision to go ahead with joint surgery in the presence of inhibitors has changed from virtually impossible to frequently successful. It does carry more risk than in the absence of inhibitors and requires a multidisciplinary team that works very closely together. The decision to go ahead with a major reconstructive procedure must be made by an expert team. Complications are still potentially more common and longer hospital stay after the surgery is the rule.

However, since this particular group of patients has the worst deformities and pain, a successful result is especially satisfying for all concerned and can dramatically improve the enjoyment of life for the sufferer. With the newest innovations in controlling bleeding we are able to restore function and significant pain relief in most patients, enabling most of them to return to work.

I am always deeply moved by the courage shown by my hemophilia patients and it is a real privilege to have been able to help them. It is my hope that the prophylactic use of ‘factor’ will dramatically reduce the need for surgical intervention and so far that appears to be coming true.

—Orthopedic surgeon
The Orthopedic Surgery Team

Orthopedic surgery involves a number of different medical specialties. The multidisciplinary team generally includes the following healthcare professionals:

- Hematologist/hemophilia physician
- Hemophilia nurse coordinator
- Physiotherapist
- Social worker
- Orthopedic surgeon
- Anesthesiologist
- Laboratory technician
- Psychologist
- Infectious disease specialist for patients with the **human immunodeficiency virus (HIV)**
- Hepatologist for patients with **hepatitis C (HCV)**

Hematologist/hemophilia physician

The hemophilia physician (hematologist) is responsible for the overall management of the patient’s treatment and care. When a patient has severe joint damage that is interfering with activities of daily living and quality of life, assessment by the comprehensive care team may lead to a recommendation for orthopedic surgery. The hematologist ensures that there is good clinical backup for the surgery and helps make decisions about additional tests and other medical issues.
Chapter 1 – Joint Damage, Inhibitors and Orthopedic Surgery

Hemophilia nurse coordinator

The hemophilia nurse coordinator ensures the availability of coagulation products for the procedure. The nurse coordinator also educates the hospital staff on administering factor treatment, monitoring and responding to the patient’s medical needs, and other aspects of hemophilia care. The nurse coordinator is the main liaison among the surgery team members and the patient’s family. In most cases, the nurse coordinator also educates the patient, caregiver and nursing staff about preparing for surgery and rehabilitation at home.

“My hemophilia nurse coordinator stayed with me in the operating room throughout the surgery to make sure that no one ‘messed up’ the administration of the new recombinant product.”

– Patient with high titre inhibitors about his joint replacement surgery

Physiotherapist

The physiotherapist helps the patient prepare for surgery by prescribing specific exercises so that he is in as good physical shape as possible, with strong respiratory and cardiac function. The physiotherapist also works with the patient after surgery. Post-surgery exercises are essential for rehabilitation and achieving the best possible results from orthopedic surgery.
Social worker

The social worker coordinates a continuum of patient needs, providing guidance on work matters, medical coverage and other government programs (sick leave, disability, unemployment or welfare benefits, etc.), and resources for post-surgery care (rehabilitative or nursing services, domestic assistance, etc.).

Orthopedic surgeon

The orthopedic surgeon uses non-invasive and/or surgical techniques to correct joint damage or other musculoskeletal problems. Many orthopedic surgeons specialize in specific areas (surgery for the shoulder, elbow, hip, knee, ankle, etc.), and/or procedures. The orthopedic surgeon must be experienced in surgery in hemophilia patients and work in a facility with a comprehensive hemophilia care program, usually a hemophilia treatment centre (HTC).

Anesthesiologist

An anesthesiologist provides pain treatment for surgery (anesthesia). Before the operation, the anesthesiologist will assess the patient's medical condition and discuss anesthesia and pain management with the patient and other members of the surgical team. During surgery, the anesthesiologist continually assesses the patient’s medical status, monitoring vital life functions and managing pain. After surgery, post-anesthesia recovery is monitored with assistance from nurses.
Chapter 1 – Joint Damage, Inhibitors and Orthopedic Surgery

Laboratory technician

The laboratory technician performs the complex laboratory tests required before, during and after surgery to measure patient bleeding time and response to the surgery and medications.

Psychologist

The psychologist helps the patient assess whether or not he is psychologically ready to undergo major surgery. The patient must be emotionally prepared and committed to having major surgery and adhering to post-surgery physiotherapy and exercises in order to achieve the best possible outcome. If the patient is not fully prepared to have surgery yet, he should not proceed.

Infectious disease specialist

For patients with HIV, the infectious disease specialist provides necessary expertise in the selection of antibiotics as well as preventive measures to take before surgery.

Hepatologist

For patients with HCV, the hepatologist provides necessary expertise in liver disease and related complications.
In 1978, when I was about 34 years of age, a young orthopedic surgeon, newly attached to the hemophilia clinic, was outraged at the condition of my knees and asked why I hadn’t been told about the possibility of joint replacements. He was more than disappointed to learn that my high titre inhibitors precluded this.

In 1998, with the advent of a new recombinant factor VIIa product for high titre inhibitor patients, my hematologist suggested we try total joint replacement of my two knees and one hip. The three surgeries were done about three months apart by the same (but now not so young) orthopedic surgeon and were successful.

Part of the overall success came from the extensive post-operative physiotherapy required to regain as much joint range as possible. My physiotherapist helped keep me greedy for every degree of newfound joint range, and 10 years later I still do 30 to 40 minutes of daily physiotherapy to help maintain joint range.

The outcome of the elective joint replacement surgery was effectively a new lease on life. The change was from an electric scooter, a wheelchair and crutches, to being able to walk reasonable distances. Although there is no current shortage of pain from other destroyed joints, the three worst ones are history.

— Individual in his mid-sixties with hemophilia A and high titre inhibitors who had two knee replacements and a hip replacement 10 years ago
Chapter Summary

Patients and their caregivers should have an understanding of the basic aspects of orthopedic surgery in hemophilia patients with inhibitors.

- In Canada, the use of factor replacement therapy several times a week to prevent bleeding (prophylactic treatment) has made it possible for most individuals with hemophilia, who do not have inhibitors, to reach adulthood without developing joint damage.

- Sometimes with hemophilia treatment, the patient’s immune system identifies infused factor concentrate as a foreign agent and forms inhibitors that destroy it. A patient with inhibitors has joint bleeds that are more difficult to treat and consequently has more joint damage.

- Patients with inhibitors can have prophylactic treatment using bypassing agents to work around the inhibitor.

- Testing before surgery is essential in patients with inhibitors to establish the inhibitor level and accordingly correct the clotting defect, using bypassing agents in the 24 to 48 hours before the operation.

- Since inhibitors often manifest after a surgical procedure, it is also important to screen patients with hemophilia in the weeks after they receive intensive treatment for surgery.

- Orthopedic surgery is performed to deal with problems that develop in the bones, joints and ligaments. It is generally considered after other strategies such as medication, rest, exercise, physiotherapy, assistive devices, modified activity planning and/or non-invasive procedures have not been successful.
• Orthopedic surgery may be suggested when bleeding into a joint becomes persistent and the pain and loss of function interfere with the individual’s quality of life and ability to perform activities necessary for self-care (personal hygiene, dressing, eating, etc.).

• Orthopedic surgery may not be required if there is pain in a joint only after long periods of strenuous or weight-bearing activity, or if the pain can be relieved by pain or anti-inflammatory medications.

• It is important for patients to carefully monitor the condition of damaged joints and discuss any changes with their physician.
Chapter 2
Challenges: Considerations in Orthopedic Surgery

CHAPTER AT A GLANCE

- Benefits and Risks of Orthopedic Surgery
- Additional Risks Due To HIV and/or Hepatitis C
- Surgery Pain and its Management
- Challenges for Patients with Inhibitors
- Medical Coverage and Employment Insurance Benefits
- Hospital Stay and Recovery at Home
- Leave of Absence From Work
- Obstacles to Successful Surgery
- Checklist – Key Considerations Before Choosing to Have Orthopedic Surgery
Chapter 2 – Challenges: Considerations in Orthopedic Surgery
Orthopedic surgery is performed to correct joint damage. Most people who undergo major orthopedic surgery are significantly better after six weeks and continue to improve for several months. However, it is important to keep in mind that surgery may not necessarily improve function in all patients – and sometimes function is diminished.

The patient should not expect to be able to do more than was possible before the onset of joint damage. Surgery will not bring the capabilities of a normal and healthy joint, but it can free the patient from pain and restore substantial function. The physician and orthopedic surgeon will be able to tell the patient what improvement and progress can be expected based on his particular circumstances.
Before advising orthopedic surgery, the hemophilia team must consider a number of health factors that may affect surgical risks and outcomes. These include:

- General health (hypertension, heart or lung disease, immune disorders)
- Weight
- Age
- Bone density
- Bone and joint deformity and stiffness
- Nutrition

The patient’s motivation and commitment to adhere to active, and sometimes very demanding, physiotherapy before and after surgery are also critical factors to whether surgery is advisable.

**Benefits and Risks of Orthopedic Surgery**

The most important benefits of orthopedic surgery are reduced pain and discomfort and improved quality of life. Individuals who have lived with a very painful joint may find that after surgery they are able to perform daily activities without medication and get back to “normal” life. Each individual must discuss the benefits and risks to expect with his physician and the orthopedic surgeon.
Overall, the benefits of orthopedic surgery for hemophilic joint damage may include:

- Pain relief
- Improved movement and use of a damaged joint
- Improved alignment of a damaged joint
- Reduced frequency of joint bleeds

Potential risks and complications that can affect a patient’s recovery and outcomes include:

- Allergic reaction to anesthesia
- Infection at the *intravenous (IV)* or puncture site
- Bleeding complications during surgery
- Post-operative bleeding requiring further surgical intervention
- Acute post-surgery infection
- Surgical wound, bone or deep tissue infection
- Nerve damage and impairment
- Chest infection (*pneumonia*) due to inadequate movement following surgery
- Dislocation of prosthesis

In addition, patients with inhibitors who have been successfully treated with immune tolerance therapy and are about to undergo surgery with factor VIII or factor IX replacement need to be aware that the presence of infection may increase the risk of inhibitors reoccurring.
Additional Risks Due To HIV and/or Hepatitis C

Patients who are infected with the human immunodeficiency virus (HIV) face a greater risk of post-surgery infection due to their suppressed immune systems. Patient management can be complicated by the complex interactions of different medication regimens, requiring close monitoring of drug levels with dosage adjustment as needed.

Surgery also brings additional risks for patients infected with hepatitis C (HCV), because any or all of the functions of the liver can be impaired. Surgery is reported to be safe in patients with mild chronic hepatitis, but patients with severe chronic hepatitis are at increased risk. A diseased liver is particularly susceptible to the changes in blood flow and circulation that accompany surgery – anesthesia and medications must be carefully administered to ensure proper control of bleeding and transformation and clearance of drugs.
Surgery Pain and its Management

Proper pain treatment is essential throughout the surgery and rehabilitation period. It is important that the patient not underestimate the severity and duration of pain that can accompany surgery. The patient and medical team should discuss how he can minimize post-operative pain and encourage healing.

There is a broad variability in how much pain a patient will feel upon waking up from surgical anesthesia, depending on the procedure done. Sometimes there is quite substantial pain immediately after surgery, but it should subside within a few days. It is difficult to quantify how much pain is acceptable, since individuals have different levels of pain tolerance. The patient should not have to endure severe pain at any time after surgery. A good sign of proper pain management is if the patient is able to sleep restfully. However, even with pain medicine, he should expect some pain and discomfort in the weeks after surgery. Managing pain effectively will differ from one patient to another. The hematologist and anesthesiologist will develop the management plan for all aspects of pain. This will include a surgery protocol that describes the required tests, hemostasis control, and detailed bleed records and infusion diaries necessary to ensure good pain management.

Often, pain medicine is administered pre-emptively, before the surgery begins, to prevent the nervous system from experiencing pain from the trauma of surgery. Pre-emptive pain treatment is usually given in addition to general anesthesia or other sedatives during surgery.
Post-operative pain can be treated with one pain medication or a combination of drugs. Pain medicine can be given orally (by mouth), intravenously (through a tube feeding into the vein) or by injection. Following surgery, the patient may initially be attached intravenously to a patient-controlled analgesia machine. These devices allow the patient to administer pain relief as needed, and are calibrated to a maximum dosage to prevent overdose. Intravenous pain medicine is gradually withdrawn and replaced by oral tablets.

For more information on pain management, see the CHS publication, *Pain – The Fifth Vital Sign: A Resource on Managing Pain for People with Bleeding Disorders*.

**Challenges for Patients with Inhibitors**

Until fairly recently, the risk of uncontrolled bleeding has prohibited most surgeries for individuals with hemophilia who have developed inhibitors. The availability of products such as *recombinant activated factor VII (NiaStase®)* and *Factor Eight Inhibitor Bypassing Agent (FEIBA®)* in the past decade has allowed surgical procedures to be performed that previously were not considered possible. NiaStase® and FEIBA® bypass the requirement for factor VIII or IX in patients with hemophilia who have developed inhibitors. Bypass activity is needed before, during and after the surgical procedure.

*Challenges, Choices, Decisions
A Guide on Orthopedic Surgery for People with Hemophilia and Inhibitors*
Meticulous control of any bleeding is essential. The hematologist manages the bypassing therapy and ensures that adequate levels of the bypassing agent are provided during surgery and for the appropriate length of time post-operatively.

There is at present no test available to assess the adequacy of replacement therapy using the bypassing agents FEIBA® and NiaStase® to prevent and/or treat bleeding in patients with inhibitors. However, there are a variety of experimental tests that an experienced hematologist can use to help make decisions about adjusting product dosage and frequency of administration. Surgery can be performed once the clotting defect is corrected by the bypassing agent. Following surgery, frequent monitoring of partial thromboplastin time (PTT) is essential.

Control of bleeding has been very difficult in the past, but has become manageable with the use of topical fibrin glue and tranexamic acid, as well as effective coagulation products such as FEIBA® and recombinant factor VIIa. It can be expensive and tricky to maintain hemostasis, but it is now possible to schedule elective joint replacement with a reasonable expectation of success.

– Hematologist
Medical Coverage and Employment Insurance Benefits

Orthopedic surgery is expensive. The overall cost depends on the type of procedure being done, hospital services and resources used, and the costs of medications and other therapies. Other major factors include the particular province or territory’s healthcare plan, and whether or not the patient has private medical insurance coverage.

There is considerable variation in medical coverage in the public healthcare plans of the individual provinces and territories, such as for outpatient treatment and rehabilitation. Depending on the circumstances and the extent of coverage provided by the provincial or territorial health plan, the patient may need to pay for a portion of the costs, either through private insurance or out-of-pocket. The patient must discuss each of these matters early on and in detail with his physician and HTC social worker, to gain a full sense of the medical coverage and costs to expect.

Patients who have private health insurance through their employers, professional affiliations or other private plans need to consult the insurance company well in advance about the procedures and treatments that are covered.

Challenges, Choices, Decisions
A Guide on Orthopedic Surgery for People with Hemophilia and Inhibitors
Specific questions to ask the physician and health insurance provider include:

- What is covered by medicare (e.g., hospitalization, diagnostic procedures, medications, physiotherapy, surgery, etc.)? Likewise, what is covered by private insurance and what are the deductible costs?
- Is in-hospital rehabilitation covered?
- Following hospital discharge, will the costs of rehabilitation, physiotherapy, medications and/or home health services be covered? For how long?
- Are costs for the purchase or rental of assistive devices or home modifications covered?

We are fortunate to live in a country where we have some of the best and most dedicated healthcare professionals and advanced medical technology on the planet. I have been to several international congresses of the World Federation of Hemophilia and have seen and heard the alternative.

– Individual with high titre inhibitors who has had several joint replacements
Some employment benefit plans provide paid sick leave. The patient should consult his human resources department as well as the health insurance provider to determine whether he is entitled to any short- or long-term sickness benefits. Those who do not have private health insurance can apply for employment insurance sickness benefits federally. Patients receiving social assistance should consult a social worker to determine their eligibility for the different benefits (welfare, sickness and disability) and other options.

**Hospital Stay and Recovery at Home**

The hospital stay may be only a few days, but this depends greatly upon the type of procedure performed and the individual patient’s post-surgery recovery. Hospital stay tends to be longer for patients with inhibitors because of hemostasis issues. The patient will remain in hospital until he is able to perform essential tasks independently, such as transfer himself from bed to chair and chair to toilet and move about safely (with assistive devices if necessary).

The patient may require round-the-clock assistance for the first 48 to 72 hours after leaving the hospital. Discharge from the hospital will depend on whether he will have a caregiver at home, or is going to a rehabilitation centre. Factor replacement at home may replace in-hospital...
treatment if the patient is mobilizing well. Some pain and discomfort should be expected following surgery and will be managed with pain medicine.

How long it takes to recover will vary depending on the individual patient and the joint that was treated. Generally, the best progress is made in the first two to three weeks following surgery, with continuing improvement possible for up to six months and more.

**Leave of Absence From Work**

If the patient's job is not too physically demanding, it may be possible for him to return to work six weeks after surgery. However, if the job requires prolonged walking, standing or lifting, it may be three months before this is possible. Furthermore, there may be unanticipated complications due to the presence of inhibitors that could require a more extended rehabilitation period. The patient should discuss the recovery timeframe to be expected with his physician and orthopedic surgeon.

Some kinds of labour may not be advisable following joint surgery. The patient should seek advice from an occupational therapist about whether or not he can safely return to his job following surgery. If the patient has a serious long-term disability that prevents him from working regularly at any job, it may be possible to obtain disability benefits through the Canada Pension Plan or the Quebec Pension Plan.
Obstacles to Successful Surgery

People with hemophilia have a higher risk of complications with orthopedic surgery than normal. For patients with inhibitors, the complications (post-surgical bleeding, infection, etc.) can be even more challenging due to the difficulty controlling bleeding. Proper healing of any surgical wound requires optimal coagulation, which cannot be perfectly normalized in patients with inhibitors. As a result, the healing process can be delayed.

The medical team carefully plans the surgical procedure in order to ensure the best outcomes. Some challenges are avoidable. These include:

- Insufficient education and preparation of the patient and caregiver
- Lack of patient motivation and commitment to follow the physiotherapy program

However, even with the best expertise and preparation, sometimes obstacles may arise over the course of surgery or afterwards. These challenges can be related to the higher surgery risks for patients with hemophilia, particularly those with inhibitors, or may be unrelated to hemophilia and common among patients who do not have the bleeding disorder.
These include:

- Susceptibility to viral or deep tissue infection
- Development of heart or lung complications during or after surgery
- Bleeding complications during surgery or post-operatively
- Failure of the procedure to achieve the desired results

It is essential for the patient to discuss the surgery options, benefits and risks with his physician and orthopedic surgeon. Together, the patient and the medical team will make the decision whether or not to proceed with orthopedic surgery.
Insight

After many years of constant arthritic and nerve pain in my left elbow, I arranged with the hemophilia team to have it replaced. I had the surgery booked and had met with the orthopedic surgeon, hematologist and nurse coordinator in preparation. There were many worries about controlling the bleeding during the surgery, considering my very high titre inhibitor to factor VIII, and also there were worries about infection because of my HIV status.

We had planned to control bleeding during surgery with a combination of porcine factor VIII and recombinant factor VIIa. Porcine factor VIII was planned as the backup in case the recombinant factor VIIa didn’t work.

After finding that I still had a very high titre inhibitor to the porcine factor VIII as well, we canceled the surgery, hoping there would be new factor or new innovations in joint surgery in the future and that we could try again. It was my nurse coordinator’s explanation to me that ‘if’ something went wrong during the surgery and I started bleeding a lot, there was no real sure way to stop the bleeding that made my final decision to not go through with surgery at the moment.

After having years to re-think the decision, I have no regrets. I still can’t justify only gaining no pain, and not necessarily mobility, over possibly ‘bleeding out’ on the operating table. I have dealt with pain for so long that another couple years of coping seemed like a much more logical compromise to me and my family.

—Patient with high titre inhibitors who ultimately decided not to have orthopedic surgery
Checklist

**Key Considerations Before Choosing to Have Orthopedic Surgery**

It is essential for the patient to have a good understanding of what to expect with orthopedic surgery in order to be able to make an informed decision. Issues and concerns should be discussed thoroughly with the medical team before proceeding.

1. What are the benefits of having orthopedic surgery?
2. What are the potential risks and complications of orthopedic surgery?
3. What are the outcomes or limitations that can be expected from orthopedic surgery?
4. Is there good clinical backup and ample access to bypassing agents before, during and after surgery?
5. How much pain is involved in orthopedic surgery? How is pain monitored and treated?
6. What medical coverage and employment insurance benefits are available to help cover the costs of the surgery?
7. How long will the hospital stay and rehabilitation period be?
8. How much time is needed away from work? Is there a risk of long-term disability that would prevent return to work?

9. Will a caregiver be available to provide assistance at home following the surgery?

10. Is the patient physically and psychologically prepared for the demands of surgery and rehabilitation?
Chapter 3
Choices: Surgical Options for Joint Damage

CHAPTER AT A GLANCE

• Types of Orthopedic Surgery
• Ankle Surgery
• Elbow Surgery
• Hip Surgery
• Knee Surgery
Chapter 3 – Choices: Surgical Options for Joint Damage
A wide variety of surgical procedures are used for the treatment of hemophilic joint damage. The appropriate procedure will depend on a number of factors, including the degree of joint damage, condition of the bone or soft tissue to be treated and the patient’s age, activity level and bleeding profile. Normally, major surgery on a joint may take two to three hours in the operating room. For patients with hemophilia, the procedure will take up to 50 per cent longer due to the careful vigilance and treatment needed to control bleeding.

Types of Orthopedic Surgery

The most commonly used surgical procedures to correct joint damage are:

- Arthroscopy
- Joint debridement
- Cheilectomy
- Synovectomy
- Arthrodesis
- Arthroplasty
- Osteotomy
- Resection
- Pseudotumour management
- Revision joint therapy
Arthroscopy: A relatively non-invasive technique in which a tiny camera and/or various surgical instruments are inserted through small incisions into the joint area to evaluate and repair damage.

Joint debridement: Minimally invasive surgery by arthroscopy to remove damaged cartilage, inflamed tissue and/or loose bone fragments from the joint. Arthroscopic debridement is used to treat bone cysts, by removing the bone's cystic contents and cyst lining, and the overlying unsupported cartilage.

Cheilectomy: Removal of small and abnormal bony growths around the bones of a joint that interfere with the joint’s movement.

Synovectomy: Full or partial removal of damaged synovium or tissues lining the joint. Synovectomy is mainly performed in the knee, shoulder, elbow, wrist and hand. It can be done by arthroscopy or surgically. Radiosynovectomy is a non-surgical procedure using *intra-articular* injections of a radioactive compound to destroy the abnormal synovium. It is important to note that the synovium often grows back several years after surgery and synovitis can recur.

Arthrodesis: Fusion of two bones together with screws, steel rods or staples. The resulting fused joint loses flexibility but is stabilized and can bear weight better. Arthrodesis is performed in the ankle, spine, wrist, fingers and toes, where losing flexibility of one or more joints would not necessarily compromise normal motion. It is generally not recommended for larger joints such as the hip or knee, where joint replacement would be superior.
Arthroplasty: Partial or total joint replacement with an artificial prosthesis, usually made of plastic, metal and/or ceramic. Arthroplasty is the most common type of joint surgery, especially for the knee, hip and ankle. Replacement of other joints such as the shoulder, elbow and knuckles has not been perfected to the same extent but can sometimes still be effective. Patients should talk to the orthopedic surgeon about the advantages and disadvantages of the different materials used for prosthetic parts. It is important to note that prosthetic parts do not last forever – they usually wear out after 10 to 15 years. While replacement parts can be implanted, each subsequent procedure entails greater risk of complications.

Osteotomy: Correction of bone deformity and joint mal-alignment by cutting and repositioning the bone to improve the forces through the joint and shift stress from the damaged parts of the joint to healthy areas. Osteotomy is particularly useful for the weight-bearing knee and hip joints.

Resection: Removal of part or all of the damaged bone at the end of a joint that is causing discomfort. It is often performed when damaged joints in the foot cause painful swelling that makes walking very difficult. Resection and arthroplasty of the hip is referred to as a Girdlestone Procedure. Resection of parts of the elbow, wrist or thumb can help improve function and relieve pain.
Pseudotumour management: Surgical excision, aspiration, radiation or embolization of a pseudotumour, a potentially limb- and life-threatening condition unique to hemophilia. A pseudotumour occurs as a result of inadequate treatment of a soft tissue bleed, usually in muscle adjacent to bone. It is most commonly seen with a long bone or the pelvis. Untreated, a pseudotumour can reach an enormous size, causing pressure on the nerves and bone fracture. Management depends on the site of the pseudotumour, its size, rate of growth and effect on the adjoining bone and soft tissues. Some very small pseudotumours may be monitored when factor replacement therapy is used, but most require surgery.

Revision joint surgery: Replacement of artificial joints and damaged bone with new parts. This surgery is necessary when a previous joint replacement wears out. It is more difficult and takes longer than total joint replacement surgery.
**Ankle Surgery**

Damage to the ankle joint is treated by synovectomy, arthroplasty, cheilectomy or arthrodesis.

**Synovectomy:** Removal of damaged synovium in the ankle by open surgery or arthroscopy.

**Arthroplasty:** Partial or total replacement of the ankle joint using prosthetic parts. (See Figure 3.)

**Cheilectomy:** Removal of small bony growths around the bones of the ankle joint.

**Arthrodesis:** Fusion of the ankle joint into immobility (for better weight-bearing strength, greater stability and reduced pain).
Elbow Surgery

Damage to the elbow joint is treated by synovectomy, removal of the radial head, joint debridement or arthroplasty. Joint replacement is rare due to the complexity of the elbow joint.

Synovectomy: Removal of damaged synovium in the elbow by open surgery or arthroscopy.

Removal of radial head: Removal of the damaged end of the shorter and thicker of the two bones in the forearm (radius) to improve elbow rotation.

Joint debridement: Removal of damaged cartilage, inflamed tissue and/or loose bone fragments from the elbow by arthroscopy.

Arthroplasty: Partial or total replacement of the elbow joint using prosthetic parts. (See Figure 4.)
Hip Surgery

The most common surgeries for hip damage are total joint replacement and osteotomy. On rare occasions, the Girdlestone Procedure is performed.

Total hip replacement: Complete replacement of the hip joint with a prosthesis consisting of a plastic socket and a metal “ball” at the head of the thigh bone (femur). (See Figure 5.)

Osteotomy: Correction of deformity and joint mal-alignment by cutting and repositioning the femur.

Girdlestone Procedure: Removal of part of the head of the femur and allowing it to fuse with the socket of the hip (a rare procedure done only following a failed total hip replacement due to repeated dislocation or deep infection).
Knee Surgery

Damage to the knee joint is treated by synovectomy, osteotomy, partial or total knee replacement or, in the worst-case scenario, arthrodesis.

**Synovectomy:** Removal of damaged synovium in the knee by arthroscopy or open surgery (often done before considering total knee replacement).

**Osteotomy:** Removal of a wedge of bone from the femur or lower leg bone (**tibia**) to realign the limb.

**Unicondylar knee replacement:** Partial knee replacement done when only one of the knee's three joint compartments is severely damaged.

**Total knee replacement:** Replacement of the damaged parts of the femur and the (tibia) with metal components. (See Figure 6.)

![Figure 6: Knee replacement](image-url)
Going into the surgery, my most notable concerns were about bleeding problems and infection risks. The thought of pain during recovery also crossed my mind.

I had a total knee replacement and my recovery was amazing. There was little if any bleeding, very little pain and no infection. I was in the hospital for about five days. I used a walker for about one week, crutches for about two weeks and then a cane for about one week. Physiotherapy improved movement from 0 to 110 degrees over five weeks. I was told that would be the maximum movement to expect after nearly 40 years of very limited range. We administered FEIBA® prior to each physiotherapy session.

—67-year-old patient with inhibitors who underwent total knee replacement
Chapter 4
Decisions: Having Orthopedic Surgery

CHAPTER AT A GLANCE

- Getting Informed About the Surgery
- Pre-Surgery Physiotherapy
- Other Health Preparations
- Modifications and Preparations at Home
- Post-Surgery Care Arrangements
- Compassionate Care Benefits and Support
- Rehabilitation Facilities
- Medical Preparations
- Pertinent Medical Information
- Checklist Preparations in the Months Before Surgery
- Checklist Preparations in the 24 Hours Before Surgery
Deciding to undergo major surgery is a decision to be made together by the patient, physician and orthopedic surgeon. Overall, orthopedic surgery should be regarded as a comprehensive, demanding and relatively lengthy process. It can take about six months from the decision to have orthopedic surgery to the actual surgery itself. During this time, the patient should prepare physically and mentally, and take care of financial and domestic arrangements for the surgery.

Getting Informed About the Surgery

The medical team will give the patient and caregiver a full explanation of what to expect from the surgery, including what is expected of the patient and caregiver before, during and after the operation. Many hospitals and clinics also provide group education sessions. It is important for caregivers to be included in education sessions whenever possible. These sessions inform patients and caregivers about the different aspects of orthopedic surgery, recovery and rehabilitation, and their responsibilities towards achieving the best possible outcomes.
Most hospitals and hemophilia treatment centres provide brochures and fact sheets on joint damage and orthopedic surgery, or can recommend literature and educational videos available in public libraries or online.

**Pre-Surgery Physiotherapy**

Pre-operative physiotherapy and exercises are essential to prepare the patient physically for surgery and achieve successful surgery results. Most members of the orthopedic surgery team – the hematologist, surgeon, nurse coordinator, physiotherapist and social worker – will be involved in some aspect of the patient’s pre- and post-surgery physiotherapy and rehabilitation.

Before the surgery, the physiotherapist will teach the patient specific exercises to strengthen his body for surgery. For example, a patient having hip or knee replacement surgery will benefit from exercises to strengthen the upper body in order to help him cope with crutches or a walker after surgery. Other exercises help strengthen the muscles surrounding a damaged joint.

The physiotherapist will also show the patient the exercises to be done post-surgery, so that he can practice them beforehand. The physiotherapist or a nurse will also teach the patient how to get out of bed, use the bathroom, shower, dress and move about post-surgery.

Challenges, Choices, Decisions
A Guide on Orthopedic Surgery for People with Hemophilia and Inhibitors
Other Health Preparations

Physical and nutritional preparation can significantly improve surgical outcomes and recovery time. Patients about to undergo surgery should:

• **Have tooth or gum problems fixed.** Dental problems should be treated before surgery to help reduce the risk of infection in the new joint.

• **Eat a well-balanced diet.** A patient who is overweight may be advised by his physician to lose weight before surgery. However, the patient should not diet during the month before surgery.

• **Reduce or quit smoking.** Smoking changes blood flow patterns, delays healing and slows recovery.

• **Don’t drink alcohol.** The patient should not have any alcohol for at least 48 hours before surgery.

• **Report any infections.** The medical team must be notified if the patient comes down with a fever, cold, infection or any other illness in the week before the surgery. Surgery cannot be performed until all infections have cleared up.

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*Physiotherapy intervention is critical both before and after surgery to maximize the impact of the operation. By starting before the surgery takes place, there is less apprehension about what is going to be required in the post-operative phase in order to build as much strength, movement and function as possible. The surgery must be viewed as a process that begins months before the date of the operation itself if true success is to be achieved.*

—Physiotherapist

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*Challenges, Choices, Decisions*
*A Guide on Orthopedic Surgery for People with Hemophilia and Inhibitors*
Modifications and Preparations at Home

It is important to prepare the home for the patient’s rehabilitation period. A number of modifications or preparations at home could be done, depending on the joint involved.

- Remove any rugs or loose carpets and tape down electrical cords to avoid slips and falls.
- Rearrange furniture as necessary to widen passages and improve accessibility. If the patient will need to use an assistive device such as a walker or wheelchair after surgery, borrow the equipment beforehand to see how well he can move through the house.
- Install a raised toilet and safety handrails in the bathroom, and a chair and gripping bars in the shower.
- Set up a “recovery centre” where the patient will spend most of his time, with a comfortable bed or armchair and footstool. Items such as medications, a water pitcher and glass, facial tissues, wastebasket, telephone, radio, television remote control and reading materials should be easy to reach.
- Assemble items that will make personal tasks easier during the recovery period, such as a long-handled shoehorn, long-handled sponge for bathing, grabbing tool or reacher to avoid bending too far, and a hip pack for carrying things around.
- Stock up on snacks, prepared meals and disposable dishes and cutlery to minimize food preparation and cleanup.
• Apply for a temporary disabled parking permit (also called accessible parking permit). Most people are able to resume driving about six weeks after surgery but the patient must first regain adequate muscle control for braking and accelerating.

“As the caregiver, you need to be ready for unexpected surprises and creative solutions once your husband returns home. We improvised by using landscaping bricks under the sofa and bed legs to adjust the height and make it possible for him to sit or lie down.”

– Wife and caregiver of a patient who had several joint replacements

**Post-Surgery Care Arrangements**

Care and assistance at home is important to help the patient recover more quickly. The patient will need to arrange for a caregiver to take him home and stay with him for several days after the surgery, or possibly longer. The availability of a caregiver will influence when the patient is discharged from hospital. The caregiver (usually a family member or friend) helps make sure that post-surgery instructions are followed, monitors the patient’s symptoms, and reports adverse developments. The caregiver also helps with tasks such as cooking, childcare, laundry and other domestic chores to prevent the patient from over-straining.
Compassionate Care Benefits and Support

Canada’s employment insurance program provides compassionate care benefits to individuals who have to be away from work temporarily to provide care or support to a family member who is gravely ill. Caregivers who work while providing care and support can receive compassionate care benefits. A social worker can provide information about employment insurance and compassionate care benefits. Private employment benefit programs may also offer compassionate care leave or benefits. The patient and caregiver should consult their insurance providers about coverage and conditions.

The demands and responsibilities of providing patient care often take a toll on the physical and emotional well-being of caregivers. It is important to provide the caregiver with support and resources. A psychologist can provide counseling and advice on how to cope as a caregiver, while a social worker can coordinate access to caregivers’ support group, temporary substitute care (respite care services), or financial assistance.
There were no particular challenges before or after surgery. He was co-operative with physiotherapy while being aware and respectful of his limitations. Gaining confidence as a non-professional was important to me. While I have been used to the infusion process, the extra steps involved with the peripherally inserted central catheter (PICC), although simple, were new. It is beneficial to be patient, encouraging but firm in assisting the patient with physiotherapy routines and exercises post-surgery and beyond.

– Caregiver of a patient who underwent joint replacement surgery

Rehabilitation Facilities

A patient who lives alone and does not have caregiver support, or who has special needs, may need a transition at a specialized rehabilitation centre after discharge from the hospital and before going home. The physician and social worker will refer the patient to an appropriate rehabilitation centre. The patient may want to visit the rehabilitation centre before the surgery to meet some of the staff and tour the facilities. The social worker can also identify resources and financial assistance to support the patient with rehabilitation at home.
Medical Preparations

The patient should consult the physician and orthopedic surgeon about the medications he is taking. The physician may advise the patient to stop taking certain medications before the surgery. It is also important to ask the physician about the appropriate pain medications to keep on hand for the recovery period.

Several weeks before the surgery, the physician will give the patient a complete physical examination to make sure there aren’t any conditions that could interfere with the surgery or its outcome. Routine tests (blood work, cardiogram, chest x-ray, etc.) are usually carried out a week before the surgery. The examination results and clearance for surgery are then forwarded to the orthopedic surgeon.

Shortly before the scheduled surgery, the patient will have an orthopedic examination. The physician and orthopedic surgeon will review the procedure and address any outstanding questions or concerns. The patient will also meet with the anesthesiologist to discuss the type of anesthesia that will be used. The nurse coordinator will provide support and information throughout the process and help the patient plan for discharge from the hospital.
Pertinent Medical Information

The hospital will require the patient's medical information before the surgery including:

- The name of the family member or friend designated as the patient's primary contact with the medical team.
- A list of all current physicians (with names, addresses and phone numbers) and the reasons for seeing them.
- A list of medical conditions and all previous operations.
- A list of any allergies or adverse reactions to drugs or anesthesia taken in the past.
- Any dietary restrictions or other health problems such as diabetes, asthma, HIV or hepatitis infection.
- A list of insurance coverage and plans, including the name of the insurance company, the plan or group number and contact information.
- Information about any legal arrangements, such as a living will or power of attorney, in the event that the patient is not mentally or physically able to make decisions regarding his treatment.

“Your mindset going into orthopedic surgery and rehabilitation must be an unwavering belief that it's going to go your way.”

—Individual with high titre inhibitors who has had several joint replacements
Chapter 4 – Decisions: Having Orthopedic Surgery

Checklist

Preparations in the Months Before Surgery

Orthopedic surgery should be regarded as a comprehensive, demanding and relatively lengthy process. In the months between the decision to have surgery and the scheduled operation, the patient should prepare physically and mentally for surgery and the rehabilitation period.

1. Be sure to be well informed about the different aspects of the surgery and rehabilitation, and what is needed to achieve the best results.

2. Follow the exercise program prescribed by the physiotherapist to strengthen muscles and respiratory and cardiovascular function in preparation for surgery. Practice some of the exercises to be done during rehabilitation.


4. Report any infections or other illnesses that arise in the week before surgery.

5. Some rooms at home may need safety modifications and rearrangement of furniture to improve access and mobility.
6. Arrange for a caregiver to provide assistance at home following surgery. If there is no caregiver support, arrange to stay at a rehabilitation centre.

7. Consult the physician and orthopedic surgeon about the medications being taken and whether any should be discontinued.

8. In the weeks before surgery, see the physician for a complete physical examination and routine tests and the orthopedic surgeon for an orthopedic examination.

9. Discuss pain management with the anesthesiologist, including the appropriate pain medications for the rehabilitation period.

10. Assemble the pertinent medical information that will be needed by the hospital before the surgery. Be sure to raise any outstanding questions or concerns to the medical team.
Preparations in the 24 Hours Before Surgery

There are a number of basic preparations and precautions for the patient in the 24 hours before surgery.

1. Take a shower or bath the night before the surgery. This will help reduce the risk of infection.

2. Do not shave the area of the surgery. If this is necessary, the physician will take care of it.

3. Do not eat or drink anything after midnight the night before surgery. This will help prevent nausea from the anesthesia, and more importantly, prevent gastric contents from entering the lungs while under anesthesia (aspiration pneumonia).

4. Prepare an overnight bag with items such as:
   - Slippers
   - Pyjamas
   - Bed robe
   - Personal care items (comb, toothbrush, toiletries, shaving kit, etc.)
   - Medications
   - Medical and insurance information
   - Loose-fitting clothes
   - Comfortable shoes
Chapter 5
Orthopedic Surgery, Recovery and Rehabilitation

CHAPTER AT A GLANCE

• Surgery Day
• Patient Self-Care Following Surgery
• Symptoms to Report Immediately
• Post-Surgery Physiotherapy
• Hospital Discharge
• Activities to Avoid Until Recovery
• Surgery and Medical Follow-Up
• Checklist – Important Steps for Rehabilitation
Proper preparation is essential to help ensure a smooth surgery, optimal recovery and maximum rehabilitation.

Surgery Day

On the day of the surgery, the patient will go to the hospital several hours before the scheduled operation for the admission process. He will meet the anesthesiologist and nursing staff to prepare for surgery and discuss any concerns about the process.

Depending on the individual case, the surgery may take several hours and the patient will then spend an additional two to three hours in the recovery room before being transferred to a hospital room. A member of the medical team will meet with family members immediately after the surgery to discuss how the operation went.

If general anesthesia has been administered, the patient may awaken wearing an oxygen mask, a venous drip to replace fluids, an arm cuff to monitor blood pressure, and a sensor on the fingertip that records pulse and oxygen levels. Post-surgery pain medicine may initially be administered intravenously via a patient-controlled analgesia machine, and will eventually be replaced by oral pain medication. The surgeon and hematologist will make rounds daily to monitor the patient’s progress and make any required changes to treatment.
The surgical wound will be checked and the dressing changed daily. The hematologist will also be on call 24 hours a day, should any medical attention be required.

**Patient Self-Care Following Surgery**

- Administer factor concentrate or bypassing therapy as prescribed. Treatment should be given in the morning and at the same time each day, and prior to physiotherapy.

- Take pain medications as prescribed. Most patients will require a short-term course of pain medicine for several weeks after discharge.

- Breathe deeply and cough frequently to avoid lung congestion.

- Do not stay in bed once at home. It is important to rest when needed but also to move about frequently, with the help of assistive devices if necessary, gradually increasing the activity level to help the joint heal.

- Keep the incision clean and dry. To avoid accidental reopening of the surgical wound, stitches and surgical staples should be kept in place for a longer time than for normal patients and patients with hemophilia but no inhibitors. Staples are usually removed about two weeks after surgery.

- Eat a balanced diet, take any vitamins or iron supplements recommended by the physician, and be sure to drink plenty of fluids. Good nutrition will help the tissues heal and muscles regain strength.

- Follow the exercise program developed by the physiotherapist to help the muscles regain maximum mobility and strength.
Symptoms to Report Immediately

The patient and caregiver must monitor his condition for the development of symptoms or complications. These include:

- An unusually red or hot wound
- An accidental opening at the wound or drainage from the wound
- Pain that is not relieved by medication
- Unusual pain, swelling or redness in the joint area
- A temperature over 101°F / 38.5°C
- Chest pains or breathing problems
Post-Surgery Physiotherapy

While the patient is in hospital, the physiotherapist will visit daily to assess the joint and measure range of motion. The patient will also begin physiotherapy sessions, which are vital to optimal recovery. Factor replacement must be given prior to post-surgery physiotherapy sessions.

Physiotherapy can consist of exercise sessions three times a week for the first two or three weeks after surgery, then twice a week for a month. During a typical session, the physiotherapist might apply ice to reduce pain and swelling and prescribe specific exercises for the patient to do on his own to restore muscle strength and improve joint function.

Exercise is an extremely important aspect of recovery. The patient must be prepared to follow the exercise program prescribed by the physiotherapist for at least three months after surgery. It could require as much as six months to a year to achieve optimal strength and range of motion, depending on the joint involved, its condition at the time of surgery, the type of procedure performed, and how well it went. The physiotherapist will design an exercise program suitable to the joint that was operated upon and the patient’s lifestyle.
Hospital Discharge

The patient’s discharge from hospital will depend on whether he is going home or to another facility to recuperate. Close contact and regular communication with the physiotherapist and medical staff is important during the rehabilitation period. Most HTCs have a dedicated physiotherapist experienced in hemophilia management, and hospitals generally provide outpatient physiotherapy to patients who have had orthopedic surgery. The nurse coordinator will follow up by telephone on the patient’s progress, adherence to medications and physiotherapy, and address any concerns about rehabilitation at home.

Activities to Avoid Until Recovery

Inevitably, there will be some restrictions after surgery. The physiotherapist may initially restrict certain positions and movements, but the patient should be able to resume most light activities within three to six weeks. Following a hip or knee replacement, the patient should not take part in high-impact sports or other rigorous activities (jumping, heavy lifting, etc.) that will threaten the integrity of the new joint. Once recovered from surgery, patients may be able to participate in low-impact sports (cross-country skiing, swimming, cycling, golf, etc.), but it is important not to over-exert or aggravate the joint with vigorous movements. The patient should be sure to clear any intended physical activities with his physician before beginning.
Surgery and Medical Follow-Up

About two weeks after leaving the hospital, the patient will return to have the surgical staples removed. At the end of the rehabilitation period, there will be follow-up appointments with the orthopedic surgeon and the physiotherapist. The patient may then be allowed to resume vigorous sports and activities – however, it is possible that certain high-impact activities will need to be avoided because they could put extra wear on the joint. The patient will be assessed again by the medical team at six and twelve months post-surgery.

I now have practically unlimited capacity to walk. I still cannot ride a bicycle, due to lack of range of motion in my right knee. Nonetheless, I am now a strong proponent of knee replacement.

– Patient with inhibitors following total knee replacement
Important Steps for Rehabilitation

For optimal recovery and the best possible surgery results, the patient must adhere to the replacement therapy, pain medication and physiotherapy prescribed by the medical team.

1. Administer factor concentrates, bypassing agents and/or pain medication prescribed.

2. Keep the incision clean and dry.

3. Breathe deeply and cough frequently to avoid lung congestion.

4. Eat a balanced diet, take any vitamins or iron supplements recommended by the physician and drink plenty of fluids.

5. Move about frequently, using assistive devices if necessary, gradually increasing the activity level.

6. Report adverse symptoms immediately. These include an unusually red or hot wound, an accidental opening or drainage from the wound, pain that is not relieved by medication, unusual swelling or redness in the wound area, fever, chest pains or breathing problems.
7. Follow the exercise program developed by the physiotherapist to strengthen muscles and improve mobility. Avoid high-impact activities and sports.

8. Be patient and allow time for the joint to recover and heal.

9. Schedule follow-up appointments with the orthopedic surgeon, physician and physiotherapist to discuss surgery results and maintaining joint health after surgery.

The overall pain level is much reduced. Life is about 1000% better. I am looking forward to being able to do some physical activity with my grandkids. Our country home, which was previously on the ‘endangered’ list due to my lack of mobility, is now where I hope to spend my rocking chair years.

—Individual with high titre inhibitors following several joint replacements
Glossary
Glossary

**Activities of daily living:** A defined set of activities necessary for normal self-care: the activities of personal hygiene, dressing, eating, using the toilet, and transferring from a bed to chair.

**Analgesic:** A type of medication to alleviate pain. Treatment to control pain is called analgesia.

**Anesthesia:** Induced loss of sensitivity to pain in part or all of the body and sometimes awareness using medication, done for many surgical procedures.

**Antibody:** A natural chemical substance produced in the blood by the body’s immune system to defend against harmful substances. (See also *inhibitor*.)

**Anti-inflammatory medication:** Treatment to reduce the inflammatory response to infectious agents, trauma, surgical procedures, or in musculoskeletal disease.

**Aspiration pneumonia:** A type of pneumonia while under anesthesia that develops due to the entry of foreign materials into the lungs, usually oral or gastric contents (food, saliva or nasal secretions).

**Assistive device:** Any device that is designed, made or adapted to help a person perform a particular task. Assistive devices include slings, canes, crutches, walkers and wheelchairs.

**Bone cyst:** A fluid-filled lesion within the bone that weakens the bone.

**Bypassing agent:** A treatment product that contains clotting factors that work around the inhibitor. In Canada, the most commonly used bypassing agents are FEIBA® and NiaStase®.
**Cartilage**: Padding between the bones that allows the joint to move smoothly and without pain.

**Caregiver**: A family member or friend who provides care to the patient at home and makes sure that post-surgery instructions are followed.

**Clotting factor**: A protein in blood that controls bleeding. Individuals with hemophilia do not have enough clotting factor. Therefore, they bleed for a longer time than normal and experience frequent bleeding into joints, muscles and tissues.

**Clotting factor concentrate**: A lyophilized preparation of clotting proteins that is dissolved in sterile water for infusion to correct a coagulation disorder. Factor concentrates can be manufactured from human plasma or by recombinant technology.

**Coagulation**: A complex process that makes it possible to stop torn blood vessels from bleeding. Coagulation tests are needed to correctly diagnose the different bleeding disorders, including hemophilia and its severity.

**Elective surgery**: Surgery that is not urgent or an emergency. The patient, physician and surgeon discuss the options, benefits and risks, and decide whether or when to proceed with the surgery.

**Factor Eight Inhibitor Bypassing Agent (FEIBA®)**: An anti-inhibitor coagulant product that bypasses inhibitors that form against infused clotting factor concentrates perceived as foreign by the body’s immune system.

**Femur**: The main bone in the human thigh, also the strongest bone in the body.
**Fibrin glue**: A substance made from human clotting factors and animal blood products that may be applied topically to a bleeding vessel or by injection to manage hemostasis. The ingredients interact during application to form a stable clot composed of a blood protein called fibrin. Fibrin glue both blocks the vessel from bleeding and activates normal coagulation activity. It is also called fibrin sealant.

**Girdlestone Procedure**: Removal of the head of the femur and allowing the bone to fuse with the hip socket, a rare procedure done only following a failed total hip replacement due to repeated dislocation or deep infection.

**Hemarthrosis**: Accumulation of blood in a joint or joint cavity.

**Hematoma**: A bleed into tissues or a muscle, causing swelling and bruising.

**Hemophilia**: A genetic bleeding disorder caused by low levels of clotting factor, a protein in blood that controls bleeding. Individuals with hemophilia bleed for a longer time than normal, and experience frequent bleeding into joints, muscles and tissues. Hemophilia is treated with clotting factor concentrates.

**Hemophilia A**: A genetic disorder characterized by frequent bleeding into joints, muscles and tissues. The prolonged bleeding is caused by low levels of factor VIII and is treated with factor VIII clotting concentrates. The disorder is also called classical hemophilia and factor VIII deficiency.

**Hemophilia B**: A genetic disorder characterized by frequent bleeding into joints, muscles and tissues. The prolonged bleeding is caused by low levels of factor IX and is treated with factor IX clotting concentrates. The disorder is also called Christmas Disease and factor IX deficiency.
Hemophilia treatment centre (HTC): A medical clinic that provides comprehensive care for people with hemophilia.

Hemophilic arthropathy: Joint damage caused by acute or recurrent bleeding into the joint.

Hemorrhage: The escape of blood from blood vessels, either on the surface of the body or internally.

Hemostasis: Stoppage of bleeding or hemorrhaging in an organ or body part.

Hepatitis C: A viral disease that leads to swelling (inflammation) and scarring (cirrhosis) of the liver. It is transmitted by the exchange of contaminated needles and bodily fluids. In very rare cases, it can still be transmitted by fresh blood components.

High titre inhibitor: An inhibitor that is measured at more than 5 Bethesda Units. The antibodies of a person with a high titre inhibitor are stronger and destroy the factor concentrate more quickly.

Human immuno-deficiency Virus (HIV): the virus responsible for AIDS.

Immune tolerance therapy: The infusion of high doses of the missing clotting factor concentrate numerous times per week for very long periods of time, usually months or years. The objective of the therapy is to allow the body’s defenses to become accustomed to the foreign factor and to stop producing antibodies (inhibitors) against it, so that normal doses will be effective in stopping bleeding.

Infusion: The administration of clotting factor concentrates or bypassing agents intravenously using a syringe and butterfly needle, or a central venous access device.
**Inhibitor:** An antibody produced to attack infused factor VIII or IX or other clotting factor proteins, perceived as foreign by the body's immune system. (See also *high titre inhibitor* and *low titre inhibitor*.)

**Intra-articular:** Administered or occurring within a joint.

**Intravenous (IV):** The infusion of a medication through a tube inserted directly into a vein.

**Joint bleed:** Caused by a tear in the synovium, blood escapes from the blood vessels and accumulates in the joint cavity.

**Low titre inhibitor:** An inhibitor that is measured at less than 5 Bethesda Units. Regular factor concentrates may be used to control bleeding, though the patient may have to be infused more often and with higher doses.

**Lyophilized:** Freeze-dried.

**Mild hemophilia:** A genetic coagulation disorder characterized by bleeding after trauma or surgery. The level of factor VIII or IX in the bloodstream is from 5 to 30 per cent of normal.

**Moderate hemophilia:** A genetic coagulation disorder characterized by bleeding after minor injury, more serious trauma or surgery. The level of factor VIII or IX in the bloodstream is from 1 to 5 per cent of normal.

**Musculoskeletal:** Relating to or involving the muscles and the skeleton.

**NiaStase®:** A lyophilized preparation of recombinant activated factor VII (rFVIIa) proteins, which is dissolved in sterile water for infusion to correct a coagulation disorder and bypass inhibitors.

**Partial thromboplastin time (PTT):** A blood test that looks at how long it takes for blood to clot.
Physiotherapy: The treatment of injuries and musculoskeletal conditions using exercise to strengthen the body or rehabilitate weakened muscles or damaged joints.

Pneumonia: Inflammation of one or both lungs, frequently but not always due to infection. Symptoms may include fever, chills, cough with phlegm, chest pain and shortness of breath.

Porcine factor VIII: Factor made from the blood of pigs (Hyate:C® in Canada).

Prophylaxis/prophylactic treatment: The use of factor replacement therapy several times a week to prevent bleeding, effective for decreasing joint bleeds and delaying the onset of chronic joint damage in individuals with hemophilia and no inhibitors. Prophylaxis is used to prevent joint damage and to break a cycle of repeated bleeds. Patients with inhibitors can also go on prophylaxis, with the use of bypassing agents.

Prosthesis: An artificial body part usually made of plastic, metal and/or ceramic that replaces a limb or joint, common when there is irrevocable damage to the knee, hip or ankle joint.

Pseudotumour: An abnormal, gradually expanding cystic mass of blood that occurs as a result of inadequate treatment of a soft tissue bleed, usually in muscle adjacent to bone. A pseudotumour is a potentially limb- and life-threatening condition unique to hemophilia and causes damage to adjacent muscles, nerves and bones.

Radiosynovectomy: Non-surgical synovectomy using intra-articular injections of a radioactive compound to destroy the abnormal synovium.

Radius: The shorter and thicker of the two bones in the forearm.
Recombinant activated factor VII: A lyophilized preparation of factor proteins, manufactured by recombinant technology, which is dissolved in sterile water for infusion to correct a coagulation disorder. In Canada, recombinant activated factor VII (NiaStase®) is used as a bypassing agent to work around inhibitors.

Rehabilitation: The process of restoration of skills to a person who has had an illness or injury so as to regain maximum self-sufficiency and function in a normal or as near normal a manner as possible.

Respite care services: Temporary substitute care that can be arranged by a social worker to provide the patient's caregiver with a break from the demands of providing care.

Severe hemophilia: A genetic coagulation disorder characterized by spontaneous bleeding and bleeding after minor injury, more serious trauma or surgery. The level of factor VIII or IX in the bloodstream is less than 1 per cent of normal.

Synovitis: Inflammation of the joint lining (synovium) caused by bleeding into the joint.

Synovium: The joint lining, which helps reduce friction and wear on the joint.

Target joint: A joint that is continuously inflamed and vulnerable to recurrent, spontaneous bleeds.

Tibia: The inner and larger of the two bones of the lower leg, extending from the knee to the ankle.

Tranexamic acid: An antifibrinolytic drug (Cyklokapron®) that helps hold a clot in place once it has formed by stopping the activity of an enzyme, called plasmin, that dissolves blood clots.
Additional Resources
Additional Resources

Canadian Hemophilia Society
www.hemophilia.ca

Publications

• All About Hemophilia: A Guide for Families
• All About Inhibitors
• Assessment and Treatment of Joint and Muscle Bleeds
• Hepatitis C: An Information Booklet for People Infected with the Hepatitis C Virus, and Their Families and Friends
• Hepatitis C: Common Disabling Symptoms and Treatment Side Effects
• Information Booklet on Mild Hemophilia
• Pain Management: The Fifth Vital Sign
• Passport to Well-Being

Challenges, Choices, Decisions
A Guide on Orthopedic Surgery for People with Hemophilia and Inhibitors
World Federation of Hemophilia
www.wfh.org

• Emergency Care Issues in Hemophilia
• Exercises for People with Hemophilia
• Guidelines for the Management of Hemophilia
• HIV and HCV Co-infection in Hemophilia
• Inhibitors in Hemophilia: A Primer
• Musculoskeletal Complications of Hemophilia: The Joint
• The Pain Management Book for People with Hemophilia and Related Bleeding Disorders
• What is Hemophilia?
Canadian Hemophilia Treatment Centres

BRITISH COLUMBIA

Hemophilia Program of British Columbia – Adult Division
St. Paul’s Hospital
Comox Building, Room 217
1081 Burrard Street
Vancouver, British Columbia V6Z 1Y6
Tel: 604-806-8855 ext. 63026
Toll free: 1-877-806-8855
Fax: 604-806-8784

Hemophilia Program
BC Children’s Hospital, Room 1A13
4480 Oak Street
Vancouver, British Columbia V6H 3V4
Tel: 604-875-2345 ext. 5335
Fax: 604-875-2533

ALBERTA

Southern Alberta Pediatric Bleeding Disorder Program
Alberta Children’s Hospital
2888 Shaganappi Trail NW
Calgary, Alberta T3B 6A8
Tel: 403-955-7311
Fax: 403-955-7393

Southern Alberta Rare Blood & Bleeding Disorders Comprehensive Care Program–Adult Division
Foothills Medical Centre, Unit 57B
1403 29th Street NW
Calgary, Alberta T2N 2T9
Tel: 403-944-4057
Fax: 403-944-3220

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8440 112th Street
Edmonton, Alberta T6G 2B7
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Fax: 780-407-2605

SASKATCHEWAN

Saskatchewan Bleeding Disorders Program
Royal University Hospital
103 Hospital Drive, Box 113
Saskatoon, Saskatchewan S7N 0W8
Tel: 306-655-6504
Fax: 306-655-6426

MANITOBA

Bleeding Disorders Program
Health Sciences Centre
FE 349-685 William Ave.
Winnipeg, Manitoba R3E 0Z2
Tel: 204-787-2465
Pager: 204-787-2071 ext. 3346
Fax: 204-787-1743
ONTARIO

Hemophilia Program
Hamilton Health Sciences Corporation
McMaster Division, 3F Clinic
1200 Main Street West
Hamilton, Ontario L8N 3Z5
Tel: 905-521-2100 ext. 75978 or 75970
Fax: 905-521-2654

Bleeding Disorders Program
London Health Sciences Centre
Victoria Hospital, Room E4-201
800 Commissioners Road East
London, Ontario N6C 6B5
Tel: 519-685-8500 ext. 53582
Fax: 519-685-8543

Hemophilia Program
Thunder Bay Regional Health Science Centre
980 Oliver Road
Thunder Bay, Ontario P7B 6V7
Tel: 807-684-7251/684-7200
Fax: 807-684-5807

Comprehensive Hemophilia Care Centre
St. Michael's Hospital
30 Bond Street, Room 4-169, Cardinal Carter North
Toronto, Ontario M5B 1W8
Tel: 416-864-5129
Fax: 416-864-5310
Hemophilia Program
Hospital for Sick Children
Hematology/Oncology Clinic, Ward 8D
555 University Avenue
Toronto, Ontario M5G 1X8
Tel: 416-813-5871
Fax: 416-813-7701

Hematology Clinic
Children’s Hospital of Eastern Ontario
6W/MDU
401 Smyth Road
Ottawa, Ontario K1H 8L1
Tel: 613-737-7600 ext. 2368
Fax: 613-738-4846

Regional Comprehensive Care Centre for Hemophilia and Hemostasis
Ottawa Hospital, General Campus
501 Smyth Road, Box 248, Room K15
Ottawa, Ontario K1H 8L6
Tel: 613-737-8252
Fax: 613-737-8157

Hemophilia Program, Sudbury & North-Eastern Ontario
Hôpital Régional de Sudbury Regional Hospital, Laurentian Site
41 Ramsey Lake Road
Sudbury, Ontario P3E 5J1
Tel: 705-523-7059
Fax: 705-523-7077

South Eastern Ontario Regional Inherited Bleeding Disorders Program
Kingston General Hospital
Douglas 3, Rm. 8-312
76 Stuart Street
Kingston, Ontario K7L 2V7
Tel: 613-549-6666 ext. 4683
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Challenges, Choices, Decisions
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QUEBEC

Hemophilia Clinic
CHUS – Hôpital Fleurimont
3001 12th Avenue North, Room 23
Sherbrooke, Quebec J1H 5N4
Tel: 819-346-1110 ext. 14560
Fax: 819-820-6492 / 564-5434 (hematology)

The Congenital Hemostasis Service
Montreal Children's Hospital
2300 Tupper Street, Room A-216
Montreal, Quebec H3H 1P3
Tel: 514-412-4420
Fax: 514-412-4424

Hemophilia Clinic
CHU Sainte-Justine
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1st Floor, Block 12
3175 Côte-Sainte-Catherine Road
Montreal, Quebec H3T 1C5
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Fax: 514-345-7749

Quebec Centre for Inhibitors of Coagulation
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NEW BRUNSWICK

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RHA-B, The Moncton Hospital  
135 MacBeath Avenue  
Moncton, New Brunswick E1C 6Z8  
Tel: 506-857-5465  
Fax: 506-857-5464  
Emergency number: 1 888 475-9922

Inherited Bleeding Disorder Clinic  
Saint John Regional Hospital  
400 University Avenue  
P.O. Box 2100  
Saint John, New Brunswick E2L 4L2  
Tel: 506-648-7286  
Fax: 506-648-7379

NOVA SCOTIA

Pediatric Bleeding Disorder Clinic  
IWK Health Centre  
PO Box 9700  
6th Floor Ambulatory Children’s Site  
5850/5980 University Avenue  
Halifax, Nova Scotia B3K 6R8  
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Canadian Hemophilia Society

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